

## Morphological variations and sex expression in gametophytes of *Cibotium barometz* under in vitro conditions

TITIEN NGATINEM PRAPTOSUWIRYO<sup>✉</sup>, YUPI ISNAINI

Center for Plant Conservation-Bogor Botanical Gardens, Indonesian Institute of Sciences. Jl. Ir. H. Juanda No. 13, Bogor 16122, West Java, Indonesia.  
Tel.: +62-251-8322187, Fax.: +62-251-8322187, ✉email: tienpfers@yahoo.com

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**Abstract.** *Praptosuwiryo TNg, Isnaini Y. 2017. Morphological variations and sex expression in gametophytes of Cibotium barometz under in vitro conditions. Biodiversitas 18: 312-320.* Characteristics of gametophytes in ferns have been shown to be phylogenetically significant. Studies of fern gametophytes have become essential to fill the gaps in our knowledge of fern morphology, ecology, reproduction, evolution and distribution. The purposes of this study were: (i) to observe morphological variations and sex expression in gametophytes of *Cibotium barometz* (L.) J. Sm., and (ii) to understand how gametophyte densities affect sex expression in the species. Spores of five collection numbers of *C. barometz* from Sumatra, Indonesia, were sown on half-strength Murashige & Skoog ( $\frac{1}{2}$ MS) basal medium. Eleven weeks after germination of spores, prothalli were subcultured on  $\frac{1}{2}$ MS medium along with sugar (30 g/L) and Naphthalene Acetic Acid (NAA, 0.5 mg/L). After eight months subculturing of prothalli (prothallus density: 100-150 individuals per  $\text{cm}^2$ ), 100 gametophytes were observed for each collection number to determine their shapes and sex expression. Between 9- 12 months after subculturing, gametophytes growing at different population densities (between 100-500 individuals per  $\text{cm}^2$ ) were sampled. One hundred prothalli were selected among the ten replicates for each collection number. The percentage of each identified gametophyte shape and their genders were recorded. Eight morphological types of adult gametophyte were recorded: (i) Branching filament (asexual), (ii) ribbon-like shape (male), (iii) spatulate shape (asexual, male, female), (iv) heart shape (male, female, bisexual), (v) gemmiferous heart shape (asexual, female, bisexual), (vi) long heart shape (male, bisexual); (vii) gemmiferous long heart shape (asexual, male, bisexual), and (viii) gemmiferous irregular shape (asexual, male, female, bisexual). We conclude that gametophyte morphology is simply “too plastic” to be used in supporting species delimitation in ferns if the prothalli is to be cultured in a high population density. There is a correlation between gametophyte size, shape and sex expression that is related to the population density. The presence of unisexual and bisexual gametophytes indicates that both intergametophytic and intragametophytic selfing occur in *C. barometz*.

**Keywords:** *Cibotium barometz*, Environmental Sex Determination theory, gametophyte, morphology, sex expression

### INTRODUCTION

Ferns and other pteridophyte groups are seedless vascular plants which are unique among land plants in that they possess two morphologically independent generations; free-living and alternating phases. The more conspicuous form is the diploid generation consisting of vascularized sporophyte plants which meiotically produce spores. Derived from those spores is the haploid generation, consisting of a non-vascularized gametophyte that produces gametes by mitosis; it is much smaller in size and simpler in shape than the sporophyte.

Gametophyte morphology, including type of spore germination, early gametophyte development, and details of mature gametophytes, trichomes and gametangia, has been used to characterize fern taxa (Nayar and Kaur 1971; Prada et al. 1996; Huang et al. 2001; Pangua et al. 2003; Puspitasari et al. 2015). These characters provide evidence about variation pattern, which is one of the distinguishing criteria in fern taxonomy (Pryer et al. 1995). Data on fern gametophytes are also very important for understanding ecology (Dassler and Farrar 1997, 2001), evolution (Stokey 1951; Miller 1968; Nayar and Kaur 1971; Atkinson 1973; Windham and Haufler 1986), demography and distribution (Watkins et al. 2007; Flinn 2006). Therefore the data can

be used in determining systematic and phylogenetic relationships in ferns and fern-allies (Pryer et al. 1995).

Gametophytes of homosporous ferns are generally cordate-thalloid with a midrib (cushion), but are sometimes noncordate, displaying various shapes such as tuberous, strap-like, ribbon-like, or filamentous, depending on the taxon (Bower 1923; Orth 1936; Nayar and Kaur 1971; Raghavan 1989; Imaichi 2013). Heart-shaped gametophytes can be found in Aspleniaceae (Herrero et al. 2002; Praptosuwiryo 2010), Cyatheaceae (Chen et al. 2008), Dryopteridaceae (Guo and Liu 2013), Lygodiaceae (Takahashi et al. 2015) and Pteridaceae (Puspitasari et al. 2015). Strap- and ribbon-shaped gametophytes are found in members of the Hymenophyllaceae, Vittariaceae and Polypodiaceae (Farrar et al. 2008; Takahashi et al. 2009). Strap-shaped gametophytes with shallowly notched apices and little branching are found in the family Elaphoglossaceae (Nayar and Kaur 1971; Chiou et al. 1998). Gametophyte form in the Polypodiaceae is more variable (Nayar and Kaur 1971; Chiou and Farrar 1997). Gametophytes in the Polypodiaceae are reported to range from cordate or strap-shaped and branched with apical notch, to ribbon-like (Nayar 1963).

Understanding sex expression in the gametophyte generation is critical, as this process ultimately determines

the outcome of crossing events (Pangua et al. 2011). Sex expression in the gametophyte generation influences the genetic structure of the sporophyte population. In some fern species, a pheromone, ‘antheridiogen’, that stimulates antheridia initiation is produced by maturing female gametophytes, thus promoting out-crossing (Pangua et al. 2003). Three modes of sexual reproduction are recognized in ferns and fern-allies (following Klekowski 1969): (i) Intragametophytic selfing, a zygote is formed from the same gametophyte; (ii) Intergametophytic selfing, a zygote is formed via the cross-fertilization between different gametophytes produced by a single sporophyte, and (iii) Intergametophytic crossing, a zygote is formed via the cross-fertilization between different gametophytes produced by different sporophytes (Soltis and Soltis 1987). A bigametophytic system, consisting in most cases of male and female prothalli, provides evidence for outcrossing of fern species (Pajarón et al. 1999).

All homosporous ferns have the capacity to be co-sexual, producing a single kind of spore that develops into potentially bisexual gametophytes (Nayar and Kaur 1971), producing both sperms and eggs and consequently produce strictly homozygous sporophytes (Haufler et al. 2016). However, in many species actual gender depends on the environment. This mechanism is known as Environmental Sex Determination (ESD), a mechanism by which sex is decided after conception, depending on the environment, rather than being genetically fixed (Bull 1981). Environmental Sex Determination is a form of phenotypic plasticity, by which individuals produce either female, male, or both sex organs depending largely upon environmental circumstances (Bull 1981; Leimar et al. 2004). Gametophytes of many species tend to become male under poor growing conditions, such as low nutrient availability (Korpelainen 1994), poor light level and quality (Guillon and Fievet 2003) or high density (Huang et al. 2004). Conversely, gametophytes normally become female under rich growing conditions. Recent study has shown that most homosporous ferns are capable of initiating sporophyte progeny in vitro via gametophytic selfing as well as via sporophytic selfing or sporophytic outcrossing (Sessa et al. 2016).

Study on the gametophyte morphology of *Cibotium* in Taiwan revealed that typical gametophytes of *Cibotium barometz* (L.) J. Sm. were heart-shaped, and naked; male, female, and hermaphroditic gametophytes of this species were simultaneously produced by 8-weeks cultures (Huang et al. 2003). Previous study on the gametophyte of *C. barometz* of Sumatra, Indonesia, by germinating spores on the natural media -the minced roots of *Cyathea contaminans* and charcoaled rice husks (1:1) mix- resulted five morphological types of adult gametophyte, viz.: (i) irregular spatulate shape (male), (ii) fan shape (male), (iii) elongated heart-shape (male), (iv) short heart or butterfly shape (female), and (v) normal heart shape (bisexual) (Praptosuwiryo et al. 2015). This work was carried out to clarify the findings by germinating spore and subculturing the gametophyte in vitro in a heavy population density. The purposes of this study were: (i) to observe morphological variations and sex expression in gametophytes of *Cibotium barometz* (L.) J. Sm., and (ii) to understand how gametophyte densities

affect sex expression. This work was carried out to answer two questions: (i) Whether the gametophyte form of *C. barometz* is plastic in high population densities; (ii) Whether we can explain the sex expression of *Cibotium* gametophytes with the ESD (Environmental Sex Determination) theory.

## MATERIALS AND METHODS

### Studied species

*Cibotium barometz* (L.) J. Sm. is a tree fern belonging to the family Cibotiaceae (Smith et al. 2006). It is an evergreen fern distributed in the tropical and subtropical regions of Asia, including North East India, Myanmar, Thailand, Laos, South China, Malaysia, the Philippines, Indonesia, Japan and Viet Nam (Holttum 1963). *Cibotium barometz* can be easily recognized by the smooth, shiny, golden hairs covering its rhizome and basal stipes, and 2-6 or more pairs of cup-shaped sori on each pinnule-lobe (Holttum 1963; Rugayah et al. 2009; Praptosuwiryo et al. 2010, 2011). *Cibotium barometz* grows in warm and humid environments, in hilly or mountain forests, often in valleys, forest edges and open places in forests of elevations ranging from (50-) 200-600 (-1300-1600) m (Holttum 1963; Praptosuwiryo 2003; Zhang et al. 2008; Rugayah et al. 2009; Praptosuwiryo et al. 2011).

### Spore collection and sterilization

Spore collection procedures follow those described by Praptosuwiryo et al. (2015). Fresh spores of four collection numbers of *C. barometz* were collected from plants growing at three botanical gardens in West Java, Indonesia, i.e.: Bogor Botanical Gardens, Cibodas Botanical Gardens and Ecopark of the Cibinong Science Center. One collection was collected directly from the field (Table 1).

The sterilization procedures followed the modified procedure of Isnaini (2013). Spores were sterilized with commercial Clorox at concentration 20%, 10%, and then 5%, with 1-2 drops of tween-80 as a wetting agent in 20 mL of distilled water. The sterilized spores were rinsed 3 times in sterile distilled water for 5 minutes each time to remove all traces of sterilizing agent. All the sterilization work was carried out in a sterile environment in a Laminar flow cabinet.

### Spore culture in vitro on a half-strength MS medium

Half-strength Murashige & Skoog ( $\frac{1}{2}$ MS) basal medium was used as a medium for germination of spores; 3% sugar was added as a carbon source. The pH of the media was adjusted to  $5.7 \pm 0.01$  prior to sterilizing in an autoclave. Gelrite was used as a solidifying agent at a concentration of 0.2% w/v. Spores with sterile water were sown on the sterilized media in 5 cm Petri dishes. The Petri dishes were sealed with strip of plastic wrap film to inhibit drying and contamination. For germination, spores were incubated in Petri dishes at 20-25°C at 2000 lux for 16 h photoperiod. There were at least ten replicates per collection number.

Spore code	Location	Living collection site	Collection number	Deposited herbarium	Spore harvest
Cb	Medang Village, Air Hangat Subdistrict, Kerinci District, Jambi Province. 840-850 m asl.	Bogor Botanical Gardens	TNgP 2509	BOHB	2012
Cb-1	Soriak Hill, Lima Puluh Kota District, West Sumatra Province	Ecopark, Cibinong Science Center	TNgP 3353	BOHB	2013
Cb-2	Barisan Hill, Seberang Air Village, Lareh Sago Halaban Subdistrict, Lima Puluh Kota District, West Sumatra Province	Cibodas Botanical Gardens	TNgP 2780H	BOHB	2013
Cb-4	Rambut Tulang Hill, Tanjung Gadang Village, Lareh Sago Halaban Subdistrict, Lima Puluh Kota District, West Sumatra Province	Cibodas Botanical Gardens	TNgP 2844	BOHB	2013
Cb-5	Sikek Hill, Kampung Air Putih, Sari Lamak Village, Harau, Subdistrict Lima Puluh Kota District, West Sumatra Province	(not planted in the garden)	TNgP s.019	BOHB	2013

Note: TNgP = Titien Ng. Praptosuwiryo; BOHB (Herbarium of Bogor Botanical Gardens)

### Prothalli sub-culturing

Eleven weeks after germination of spores, prothalli were obtained. The prothalli consisted of the spatulate stage and young heart-shaped stage. The prothalli were then sub-cultured on half-MS medium along with sugar (30 g/L) and Naphthalene Acetic acid (NAA, 0.5 mg/L), in the culture glass bottles (250 mL volume, 9.5 mm high, 6.5 mm diam., on 1.5 mm thick media), in which they multiplied successfully. There were at least ten replicates per collection number.

### Observations of gametophyte morphology and sex expression

After 8 months subculturing of prothalli, 100 mature gametophytes were selected from among the ten replicates for each collection number. The prothallus density after 8 months subculturing was 100-150 individuals per cm<sup>2</sup>. Each gametophyte was observed to determine its size, shape and sex expression (Table 2). The results were compared with the results for gametophytes grown in isolated conditions or at a low density (1-5 individuals per cm<sup>2</sup>). Between 9-12 months after subculturing, gametophytes growing at different population densities (150-200, 200-250, 250-300, 300-350, 400-450 individuals per cm<sup>2</sup>) were sampled. One hundred prothalli were selected from one culture glass bottle among the ten replicates for each collection number. The percentage out of the total number of gametophytes represented by each gametophyte shape and gender was recorded (Table 3). The gametophyte density was determined by counting all individual gametophytes in 1-3 cm<sup>2</sup> of purposively selected growth medium area.

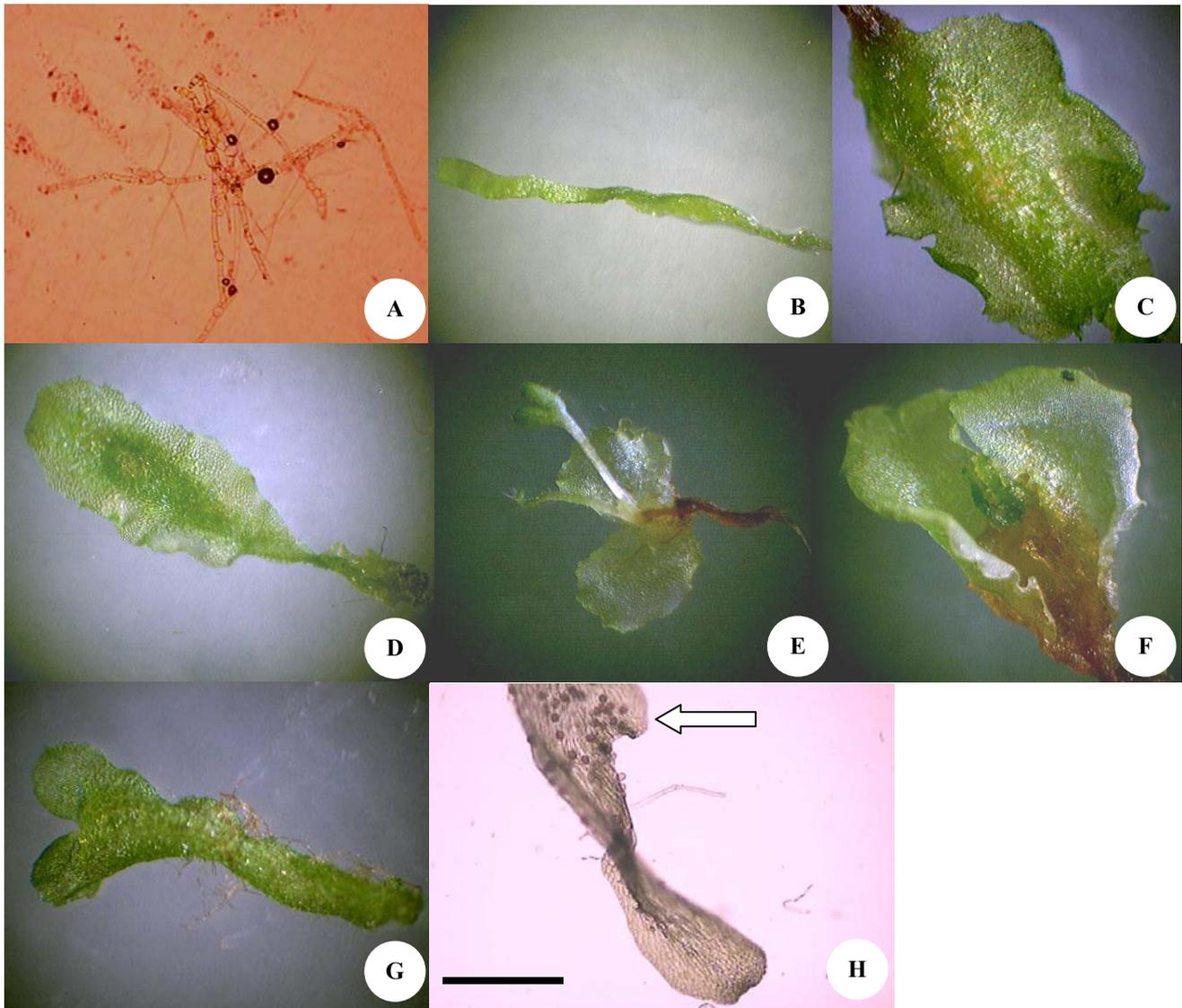
Gametophyte shape and sex expression were observed under binocular Nikon SM2-10A microscope (objective lens 4.9x). An Olympus microscope U-TV0, 5XC-3

5H12344 (objective Lens 4x and 10x) and trinocular Optica microscope SZ-CTV (objective Lens 1.5x-2x) connected to a digital camera with computer monitor was also used to document the morphology and sex expression of gametophytes. Gametophyte shapes were labeled according to the categories for fern gametophyte morphology depicted in the figures of Nayar (1963) and Nayar and Kaur (1971).

## RESULTS AND DISCUSSION

### High population density affects gametophyte growth and morphological variations in *Cibotium barometz*

Eight types of gametophyte shape for *C. barometz* were found in the mass prothallus after subculturing, viz.: (i) branching filament (amorphous gametophytes), (ii) ribbon-like shape, (iii) spatulate shape, (iv) heart shape, (v) gemmiferous heart shape, (vi) long heart shape, (vii) gemmiferous long heart shape, and (viii) gemmiferous irregular shape (Figure 1-2; Table 2.). On the other hand, in isolated conditions or at a low density, gametophytes of *C. barometz*, both in the early development and adult stages, showed a relatively stable morphology; their form is heart-shaped (Figure 3). Huang et al. (2003) reported that *C. barometz* of Taiwan has heart-shaped gametophytes with male, female, and hermaphroditic sex expression. Table 2 also shows the average sizes of each form of gametophyte of *C. barometz*. Female gametophytes of *C. barometz* were much larger than the other types of gametophytes. Hermaphroditic gametophytes of *C. barometz* were larger than male gametophytes, which were larger than asexual gametophytes. These results are similar to the gametophyte observations on *Calcita macrocarpa* reported by Ghosh et al. (2012).



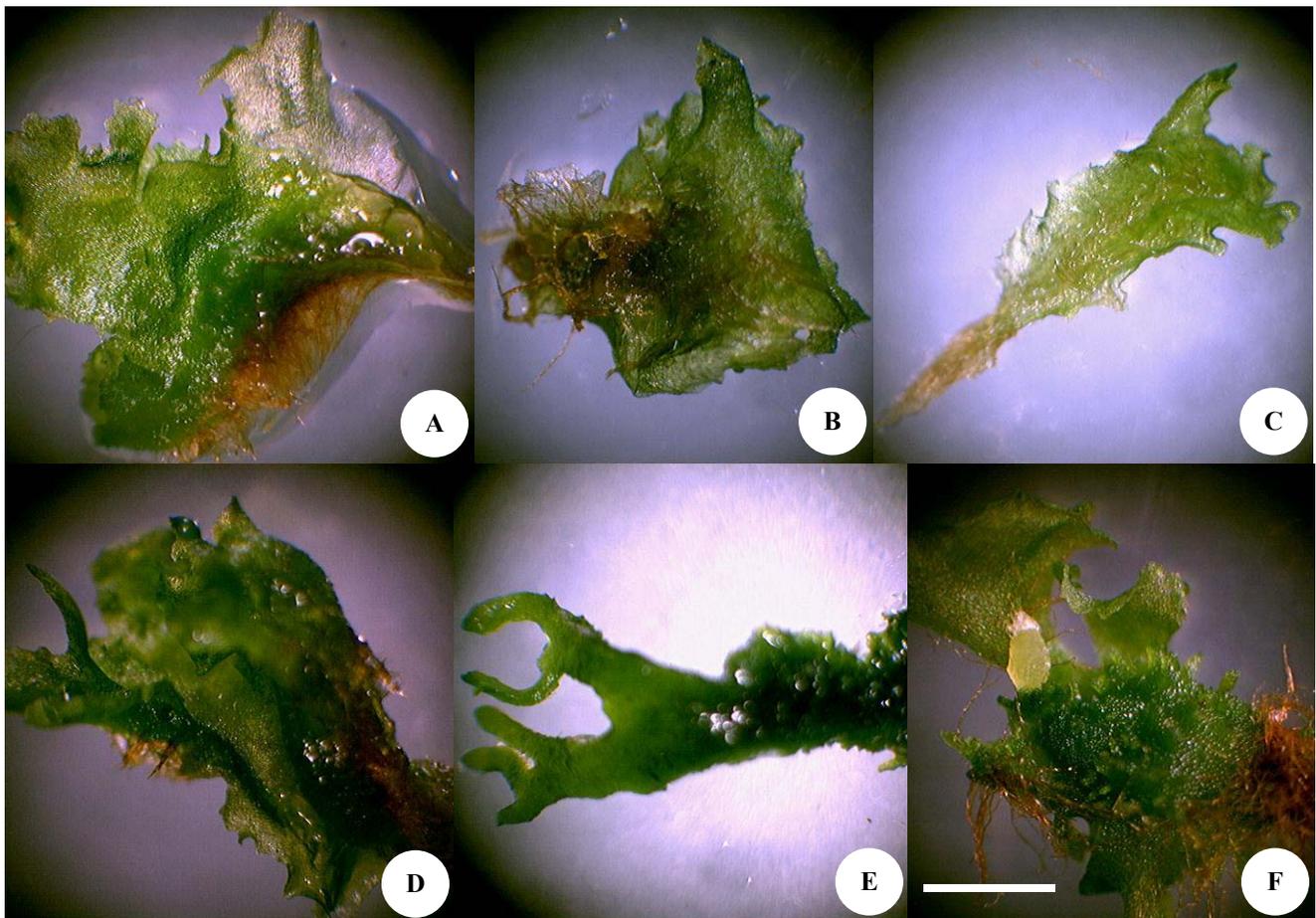
**Figure 1.** Gametophytes of *Cibotium barometz* at high population density, after 8 months subculturing. A. Branching filament (amorphous gametophytes, asexual); B. Ribbon-like shape (male); C-D. Spatulate shape (male); E-F. Heart shape (bisexual); G-H. Long heart shape (male), white arrow showing antheridia at abaxial surface. Scale bar = 1.25 mm for A; 1 mm for C-D; 2 mm for B and G; 3 mm for E-F; 0.75 mm for H

These results showed that the morphology of prothalli of *C. barometz*, whether they are in an early stage of development or a mature stage, will become plastic if they are cultured at a heavy population density. Some other research has also shown that gametophyte morphology is influenced by population density. Studies on *Osmunda cinnamomea* reported by Huang et al. (2004) revealed that population density of gametophytes affects gametophyte growth and sex expression of *Osmunda cinnamomea*. Gametophyte size of *O. cinnamomea* is negatively related to the population density, which significantly affects gametophytes' sex expression.

#### **Gametophyte density affects sex expression on *Cibotium barometz***

Data on sex expression of *C. barometz* under in vitro conditions after subculturing is presented in Figure 4.

Results of this study support previous research dealing with the sex expression of homosporous fern species (see Carafa 1990; De Soto et al. 2008). The male gametophyte becomes dominant in the high population density (Figure 4). The percentage of male gametophytes out of the total ranged from 25 to 95% in a prothallus density ranging from 150 to 450 individuals per cm<sup>2</sup>. Higher gametophytic densities probably promote maleness through the more rapid attainment of effective concentrations of antheridiogen. Ranker and Houston (2002) provided evidence that sex ratios in fern gametophytes are influenced by the population density of gametophytes. Ranker and Houston (2002) showed that field populations of gametophytes had a higher ratio of males to females than did laboratory cultures. Populations in the laboratory may not be representative of population sex ratios in the field. The study conducted by Ranker and Houston (2002) included



**Figure 2.** Gametophytes of *Cibotium barometz* at high population density, after 8 months subculturing. A-B. Gemmiferous heart shape (bisexual); C. Gemmiferous long heart shape (male); D. Gemmiferous long heart shape (bisexual); E-F. Gemmiferous irregular shape, E Asexual, F. Bisexual. Scale bar = 3.25 mm for A-B; 2.5 mm for C-D; 5 mm for E-F.

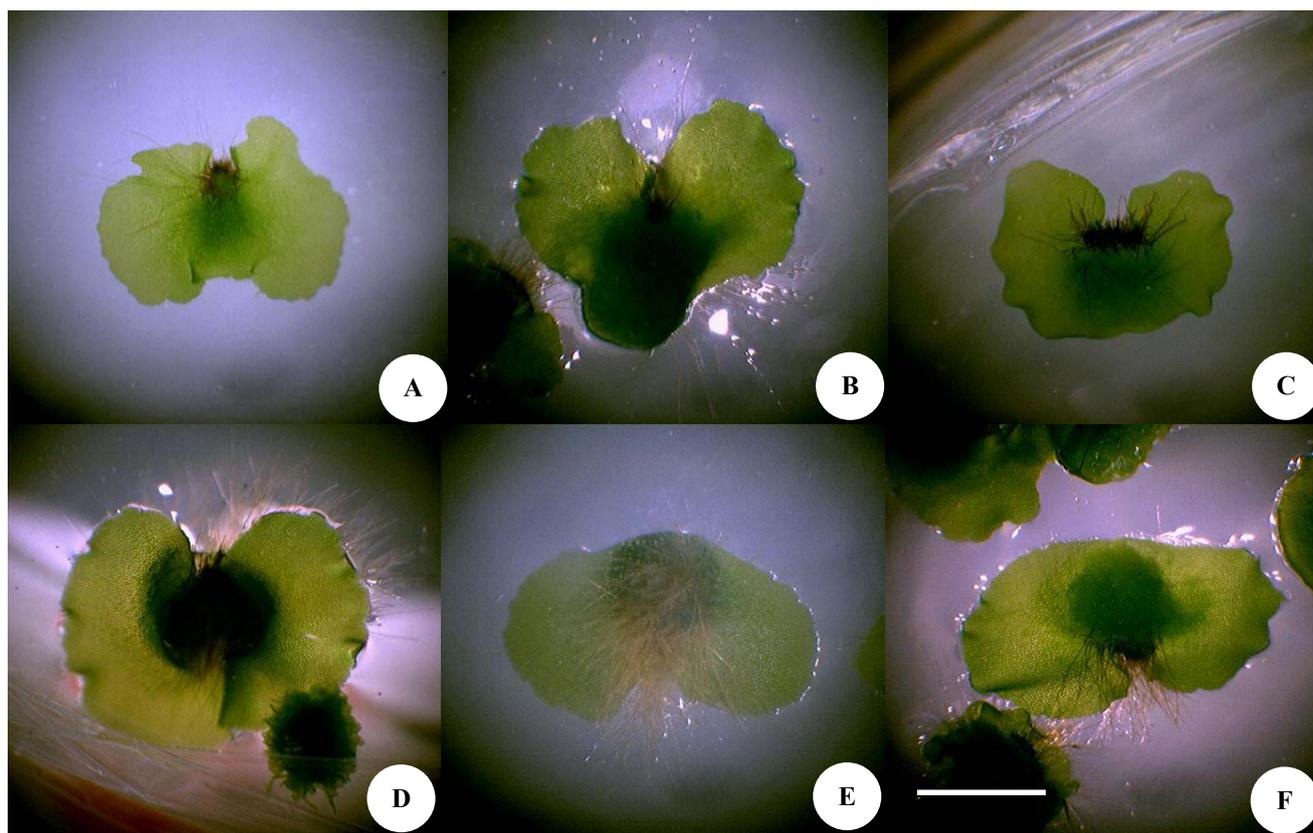
a direct comparison between laboratory and field gametophytes, using naturally occurring gametophyte populations and populations created under standard laboratory sowing and culture conditions. Keeping in mind the evidence they provided, Skelton (2007) developed hypotheses to explain the discrepancy between field and laboratory results and decided to test these experimentally in the laboratory to see if they could replicate the higher number of males in the population by altering some of the laboratory conditions to more accurately reflect conditions in nature.

Interactions between isolated gametophytes, and also among gametophytes in populations will result in different expression. Peck (1985) pointed out that interactions between gametophytes in isolated conditions are different from those in populations. Peck (1985) suggests that isolated gametophytes may express different: 1) germination potential, 2) developmental patterns, 3) sexual sequence and expression, and 4) reproductive capability than do gametophytes in populations.

Sex expression of gametophytes is affected by the pheromone ‘antheridiogen’. Strain et al. (2001) showed

how the pheromone antheridiogen secreted by the hermaphrodite gametophyte of the fern genus *Ceratopteris* induces male and represses female development in other young, sexually undertermined gametophytes. Strain et al. (2001) concluded that the presence of antheridiogen leads to the activation of the *FEMI* gene, which not only promotes the differentiation of male traits, but also represses female development by activating the *NOT1* gene. *NOT1* represses the *TRA* genes necessary for the development of female traits in the gametophyte.

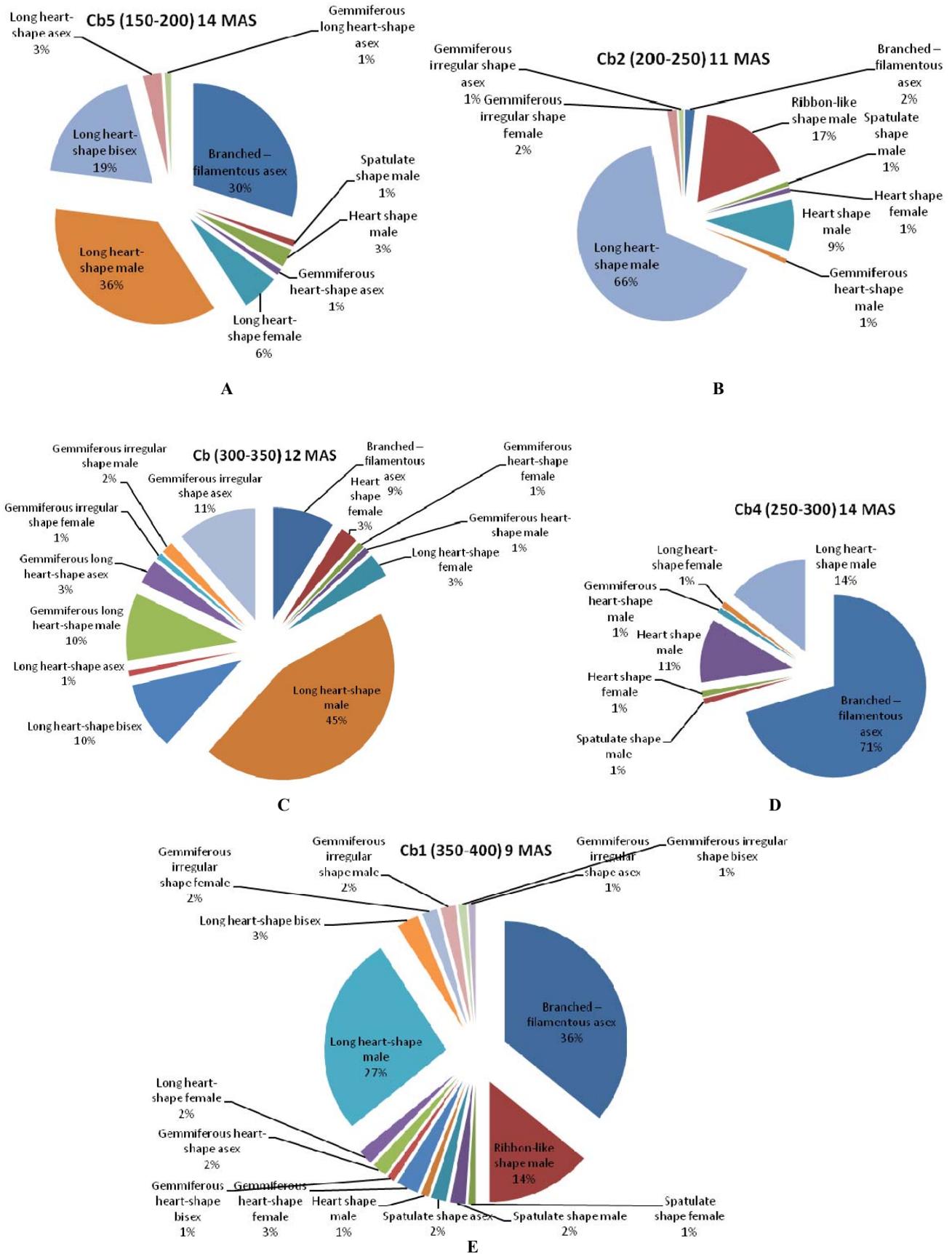
Sex expression in *C. barometz* gametophytes can be explained within the ESD (Environmental Sex Determination) theoretical framework (Figure 4). In general, the total percentage of males gametophyte of Cb-5 with the density of 150-200 individuals per cm<sup>2</sup> was lower than Cb-2 with the density of 200-250 individuals per cm<sup>2</sup>. The expression of gametophytes of *C. barometz* is clearly affected by gametophyte density. The results regarding sex expression agree with the observations of Masuyama (1974) and Chiou (1985). Masuyama (1974) and Chiou (1985) established that, under favorable growing conditions (light, temperature, and humidity), gametophytes grown in



**Figure 3.** Gametophyte of *Cibotium barometz* (Spore Code: Cb-4) at low population density (1-4 individuals per cm<sup>2</sup>), 17 weeks after sowing. A-B. Gametophytes in isolated condition (one individual per cm<sup>2</sup>). C-E. Gametophytes in the density of 2 individuals per cm<sup>2</sup>. F. Gametophytes in the density of 4 individuals per cm<sup>2</sup>. Scale bar = 2.5 mm for all

**Table 2.** Morphological description of prothallus/gametophytes of *Cibotium barometz* under in vitro conditions after subculturing, at high population density

Morphology	Descriptions	Sex expression
Branching filament	Filamentous prothallus, uniseriate, much branching, only one dimension, sustaining filamentous architecture, ca. 0.25- 10.00 mm length.	Asexual
Ribbon-like shape	Ribbon-like prothallus with 2-4 cells wide, to 10.00 mm length and 0.50 mm wide	Male
Spatulate shape	Laminar prothallus with spoon form, the basal part consisting of 2 or more cells. The spatulate shape is usually composed of 12 or more cells, 1.00- 7.00 mm length and 0.01- 2 mm wide.	Asexual, male, female
Heart shape	Normal heart shape, mature prothallus 5.00- 7.00 mm length and 2.00- 5.00 mm wide (female); 4.00-13.00 mm length and 3.00-5.00 mm wide (bisexual).	Male, female, bisexual
Gemmiferous heart shape	Prothallus having heart shape, forming many lobes, on certain parts more than one cell thick, its size much larger than the normal heart shape, 13.00-14.00 mm length and 8.00-12.00 mm wide; female or bisexual bearing gemmae to produce new prothallus.	Asexual, female, bisexual
Long heart shape	Elongated normal heart shape, one cell thick, 5.00-18.00 mm length and 0.05-4.00 mm wide (male), 8.00-23.00 length and 1.50-3.00 mm wide (bisexual).	Male, bisexual
Gemmiferous long heart shape	Elongated heart shape, on certain parts having more than one cell thick, and bearing gemmae to form new prothallus; 10.00-12.00 mm length and 4.00-5.00 mm wide.	Asexual, male, bisexual
Gemmiferous irregular shape	Prothallus having irregular form, more than one cell thick, much branching and forming lobes, bearing gemmae to form new prothallus; 15.00-21.00 mm length and 1.00-3.00 mm wide (female); 7.00-26.00 mm length and 1.00-9.00 mm wide (bisexual)	Asexual, male, female, bisexual



**Figure 4.** Percentage of morphological variations and sex expression in gametophytes of *Cibotium barometz* after subculturing. MAS = month after subculturing. Asex = asexual. Bisex = bisexual. Number in the round bracket is gametophyte density size per mm<sup>2</sup>

high densities will produce mainly male gametangia, whereas low densities of gametophytes favor the establishment of female gametangia. The same occurrences were also shown in *Woodwardia*. The sex expression of gametophytes of *Woodwardia radicans* is affected by sowing density, by the presence of antheridiogen in the culture medium and by the nutritional conditions of gametophytes (Carafa 1990). De Soto et al. (2008) also showed that stress (limited nutrient supply, crowding) affects sex expression in *Woodwardia radicans* gametophytes. It was, in a way, compatible with ESD (Environmental Sex Determination). Under good growth conditions (low density or high nutrients), gametophytes matured sexually at a relatively large size and turned into females and subsequently into bisexuals; under harsh growth conditions, gametophytes matured sexually at a smaller size and turned into males (De Soto et al. 2008).

In conclusion, germinating spores and sub-culturing prothalli of *C. barometz* under in vitro conditions in a high population density has resulted in eight morphological types of adult gametophytes. Gametophyte morphology is simply “too plastic” to be used in supporting species delimitation in ferns if the prothalli is to be cultured in a high population density. Sexual expression in *C. barometz* gametophytes can be explained within the ESD (Environmental Sex Determination) theoretical framework. The sex expression of gametophytes of *C. barometz* is affected by population density, by the presence of antheridiogen in the culture medium and by the nutritional conditions of gametophytes. The presence of unisexual and bisexual gametophytes support the previous study that revealed that both intergametophytic and intragametophytic selfing occur in *C. barometz*.

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