

Comparison of four species diversity indices in mangrove community

HANJAR MULYA^{1,*}, YANTO SANTOSA², IWAN HILWAN³

¹Program of Tropical Biodiversity Conservation, Graduate School, Institut Pertanian Bogor. Jl. Raya Dramaga, Kampus IPB Dramaga, Bogor 16680, West Java, Indonesia

²Department of Forest Resources Conservation and Ecotourism, Faculty of Forestry and Environment, Institut Pertanian Bogor. Jl. Ulin Lingkar Akademik, Kampus IPB Dramaga, Bogor 16680, West Java, Indonesia

³Department of Silviculture, Faculty of Forestry and Environment, Institut Pertanian Bogor. Jl. Ulin Lingkar Akademik, Kampus IPB Dramaga, Bogor 16680, West Java, Indonesia. Tel.: +62-251-8621677, *email: anjarmulya@gmail.com

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Abstract. *Mulya H, Santosa Y, Hilwan I. 2021. Comparison of four species diversity indices in mangrove community. Biodiversitas 22: 3648-3655.* Mangrove communities have a tidal environment that affects their species composition, which may be finite but the abundance may vary between species individuals. Many ecologists have used indices to measure species diversity without knowing the best suitable index for the community and its statistical characteristics. Therefore, this study aimed to compare species diversity indices in mangrove communities to obtain the best and most appropriate index for mangrove diversity. The comparison was done using the Simpson (1-D), Shannon, Menhinick, and Margalef indices, which were widely used and considered the best measures in various communities. The data was obtained from the field sampling using a single plot of 80×40 m², and then it was simulated to obtain standardized variables so that the indices got the same treatment. It was calculated with descriptive statistics and species diversity indices among other Simpson, Margalef, Shannon, and Menhinick indices. Pearson correlation and UPGMA cluster were used to get conformity based on the best index criteria. The results showed the Margalef index was the best in performance that passed the assessment criteria more than Simpson (1-D), Shannon, and Menhinick index. It had a low correlation with sample variance and normality marker but had high variability of the index value. It was also sensitive to the number of species, good reduced individual sample, and good correlation with similar indices. Thus, we concluded that the Margalef index was the best index for mangrove community diversity measurement. The index was recommended for monitoring and evaluating the species diversity assessment for the mangrove community. It should not use several species diversity indices with similar meanings.

Keywords: Mangrove, Margalef index, Menhinick index, Shannon index, Simpson index, best index

INTRODUCTION

Species diversity measurement is necessary to monitor and evaluate biodiversity conservation (Moris et al. 2014) and to get quantitative estimates of biological variability as entities of a community (Chiarucci et al. 2011). Species is the most appropriate level of measurement because it's a container for genetic and characteristics of a community. Species diversity measurement describes species richness taken as the number of individuals of total or proportion (evenness) in the communities (Granger et al. 2015) and widely applied in the ecology from the last few decades (Semeniuk and Cresswell 2013). Species diversity is quantified by constructing mathematical functions generally (Daly et al. 2018) known as species diversity indices. There are many statistical properties relating to species composition and species-numbers relations, and each may provide a different perspective of the communities (Magurran 2004). However, different communities have different numbers of species and individuals, so the diversity indices must be flexibly applied to different communities (Kumar et al. 2021). If not, it can provide contradictory results leading to misleading or incorrect conclusions about a community's diversity (Daly et al. 2018).

A diversity measure must be applied to any community independently of the species-abundance, its non-parametric

measure (Hubalek 2000). Lately, not a single diversity indices have applied to all types of communities (Granger et al. 2015), which was evident with a simple comparison between indices in the same community (Semeniuk and Cresswell 2013). The concept of diversity is often confused with the results of various indices measuring it (Evangelista et al. 2012; Daly et al. 2018) because it is considered to have different advantages and disadvantages (Magurran 2004). The quality and sensitivity of indices are still debated and superiority of one particular index is unclear and has not been established (Palaghianu 2014). In indices commonly used in different types of communities, Simpson (1-D), Shannon, and Menhinick Indices are the best index in the communities of birds (Jintun 1999; Hubalek 2000; Goudarzian and Evanirfad 2017; Tinio and Sebul 2021) and invertebrates (Mirzaie et al. 2013; Shah and Pandit 2013; Moris et al. 2014), while Margalef index is the best index in low and high land and lower mountain plant communities (Yeom and Kim 2011; Kanieski et al. 2018). Each index has a varied sensitivity to the number of species and individuals (Magurran 2004) or their descriptive statistics (Heip and Engels 1974; Hubalek 2000) so that it has a different effect in each community (Moris et al. 2014; Daly 2018). The difference in the index indicates that community differences can produce the different best indices, one of which may occur in the mangrove

community. This community has a structure of mangroves that's generally straightforward, and the number of species is limited but may be very abundant for their individuals with tidal characteristics. This may be due to environmental variables for specific species composition (Pandita et al. 2019).

Certainly, this correlates with the value of diversity indices such as Margalef, Menhinick, Simpson (1-D), and Shannon indices which used those variables, so those indices vary. Identities of species diversity indices with the variables can determinant the best index in particular communities (Hubalek 2000). Thus, this study aimed to compare Simpson (1-D), Shannon, Menhinick, and Shannon indices as species diversity indices in the mangrove community to find out the best index for this community. It can be used for quantitative characterization of mangrove vegetation structure and dynamics, which is required to assess coastal habitat vulnerability (Nfotabong-Atheull et al. 2013).

MATERIALS AND METHODS

Study area

This study was conducted in Biawak Island Marine Management Area, Indramayu, Indonesia (Figure 1).

Biawak Island is a cluster of small islands where the land is dominated by a good and natural stand of mangrove species in the community. A survey was conducted in December 2019.

Procedures

Data used as variables of species diversity indices were the number of species and the number of individuals of mangrove plants. The data was carried out from field sampling that a single rectangle plot with a size of 80×40 meters covering an area of 3,200 m². First, the vegetation species were identified as true mangrove groups. It was chosen because the species were truly found in intertidal environmental conditions which connects terrestrial and marine biota so that the boundaries of the community observed can be identified with certainty. Then, field sampling data were simulated to standardize the number of species and the number of individuals. The scheme simulation follows: Increases three rare species from the total number of species (i), decreases three rare species from the total number of species (ii), increases 100 individuals from dominant species (iii), and decreases 100 individuals from dominant species (iv). It was to find out the index response to an equivalent number of variables.

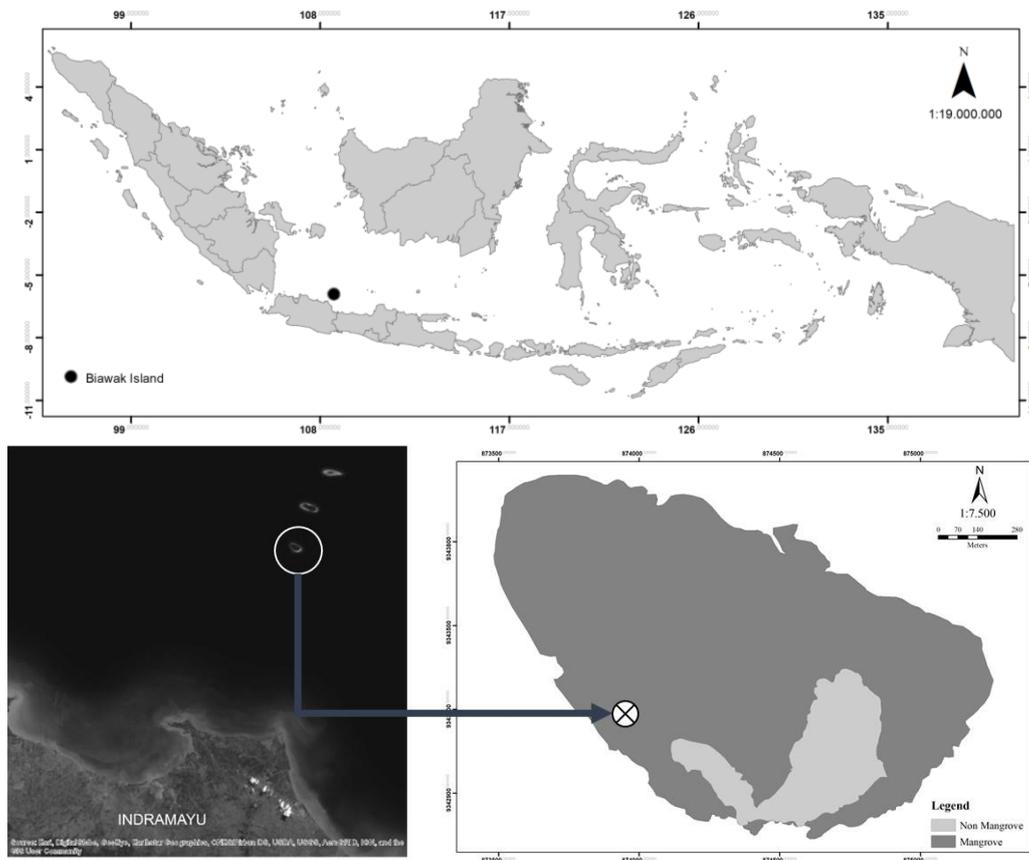


Figure 1. Map of study area in Biawak Island Marine Management Area, Indramayu, Indonesia

Data analysis

Data were calculated with descriptive statistics and species diversity indices among others Margalef index (Margalef 1958), Menhinick index (Menhinick 1964), Shannon index (Shannon and Weaver 1949), and Simpson (1-D) index (Simpson 1949). Those indices were the best measure across communities and were widely used. Their formulas are as follows:

$$\text{Margalef Index (D}_{mg}\text{): } D_{mg} = \frac{S - 1}{\ln(N)}$$

$$\text{Menhinick Index (D}_{mn}\text{): } D_{mn} = \frac{S}{\sqrt{N}}$$

$$\text{Shannon index (H}^{\prime}\text{): } H^{\prime} = - \sum_{i=1}^S \left[\frac{n_i}{N} \ln \frac{n_i}{N} \right]$$

$$\text{Simpson index (1-D): } 1 - D = \sum_{i=1}^S p_i^2$$

Where,

S : the total number of species in a sample/community

n_i : the number of individuals of the i -th species, where $i = 1, 2, \dots, S$

N : the total number of individuals in a sample/community: $N = \sum$

p_i : the proportion of the i -th species (frequency or relative abundance, n_i/N); the relative abundance represents, in fact, dominance of a species ($D_i = 100 \cdot p_i$). Obviously, $\sum p_i = 1$.

Comparison of species diversity indices was analyzed using Pearson correlation and cluster analysis with correlation coefficient and UPGMA that was performed using PAST 4.03. Determination of the best index based on the most passes of the criteria assessment follows: (i) the species diversity indices should be a low correlation with variance and coefficient of sample variation (Heip and Engels 1974; Hubalek 2000), (ii) low correlation with normality markers such as skewness and kurtosis (Heip and Engels 1974; Hubalek 2000), (iii) moderate or high correlation with the number of species (Hubalek 2000), (iv) low correlation with the number of individuals (Hubalek 2000), (v) sensitive to the number of species at an equal number of individuals (Margalef 1958; Menhinick 1964; Hubalek 2000; Magurran 2004), (vi) insensitive to the number of individuals at an equal number of species (Hubalek 2000; Magurran 2004), and (vii) good correlation with similar species diversity indices (Hubalek 2000).

RESULTS AND DISCUSSION

Comparison of four species diversity indices used descriptive statistics, sensitivity of species diversity indices, and assessment criteria of the best species diversity indices based on their correlations.

Descriptive statistics and species diversity indices

The number of species ranged between 8 - 14 with mean of 11 and the number of individuals varied between 401 - 601, the mean being 501 individuals. From the analysis, the Simpson index ranged between 0.59 - 0.74 with mean of 0.66, Shannon index ranged between 1.33 - 1.68 with mean of 1.49, Menhinick index varied between 0.36 - 0.63 with mean of 0.49, and Margalef index ranged between 1.12 - 2.10 with mean of 1.61. The small variance showed by the number of species (S) simulation and the high variance showed by the number of individuals (N) simulation. Nevertheless, all samples were not normal in their distribution as evident from skewness and kurtosis values (Table 1)

Sensitivity of species diversity indices

The diversity indices were using the number of species and the number of individuals as variables of measurement. Therefore, it should be sensitive to numerical changes. The Margalef index showed a significant numerical change from decreased three species to increased three species from field sampling data as 1.13 to 2.09 or consistently increased 0.48. It didn't appear to be significant for the numerical change in the number of individuals as 1.67 to 1.65 or changes only -0.06 and -0.05. It differed from the Menhinick index based on the number of species changes 0.36 to 0.63 or increased consistently 0.13. The index value of individuals number changes was only -0.06 and -0.05 (Figure 2). In other words, the Shannon index increased for the increase in the number of species for a given pattern of individuals and the increase of individuals for a given number of species. Nevertheless, The Shannon index changes in the number of species were not significant, and the increase or decrease in the number of individuals was high. The number of species was a change of three species from the data collected as 1.57 to 1.51. The rise of the number of species in equal the number of individuals continues to decrease until 0.01. In other, changes of one hundred from the number of individuals sampling data, the index was 1.68 to 1.33 or the change of the value index was -0.19 to -0.16. It was similar to the Simpson index. There was no major change in terms of the number of species which was no more than 0.01, but there was a slight change in index values with the change in the number of individuals that was -0.08 and -0.07 from the reduced and added one hundred individuals of sampling data. The Shannon index showed a higher percentage of the index value change from the number of individuals meaning that it was enough to answer the presence of individuals of dominant species (Figure 2).

Assessment criteria

The assessed species diversity indices showed varying correlation characteristics. Based on descriptive statistics, both Simpson and Shannon's indices showed negative correlation with variance, coefficient of variation, skewness, and kurtosis (Table 2). It's contradictive with the Menhinick index and Menhinick index, where Menhinick index showed correlation of < -0.4 with variance, coefficient of variation, skewness, and kurtosis and

Margalef index showed correlation of <-0.2 with the four variables. In the correlation of the species diversity indices with the variables, the index of Simpson, and Shannon only correlated with individuals. It indicated both indices to be related to each other (Table 2). While, Menhinick and Margalef indices were correlated with the number of species. This strengthens Figure 2 that showed the different responses between the Margalef and Menhinick indices with the Shannon and Simpson index to the variables of the index. Figure 3 shows close relationship between Simpson index and Shannon index, while the Margalef index was closely related to the number of species. The Menhinick index tends to have a kinship with the Margalef index and also the number of species, even though the kinship distance was quite far.

Margalef index was the best index for mangrove community measurement. It caused the index to pass through all assessment criteria. Menhinick's index was

moderate with six criteria. It was better than Simpson and Shannon indices. In this study, Menhinick was a low correlation with the number of species at the equal number of individuals, thus the index wasn't sensitive to the number of species changes. This index could not respond to the number of individuals at an equal number of species. The Simpson and Shannon indices had a similar result for assessment criteria of the best index. Both indices got one passed and eight not passed. The indices show a high correlation with sample variance and normality distribution. It made indices not responsive to equal or unequal variable tests. All indices were clustered in two similarity characteristics. Simpson and Shannon's indices clustered in indices that were responsive to individuals of the dominant species, while Margalef and Menhinick indices clustered in indices that were responsive to the number of species (Table 3).

Table 1. Descriptive statistics and species diversity indices value of sample simulation tests

Sample	Sample variance		Normality marker		Variable (no. of)		Species diversity indices			
	Variance	CoefVar	Skewness	Kurtosis	Species	Individuals	Simpson (1-D)	Shannon	Menhinick	Margalef
S	5129.3	200.13	3.04	9.79	8	501	0.66	1.466	0.36	1.12
S-3	5142.2	200.38	3.02	9.72	11	501	0.66	1.491	0.49	1.60
S+3	5134.3	200.23	3.03	9.76	14	501	0.66	1.505	0.63	2.10
N-100	2271	166.38	2.37	5.66	11	401	0.74	1.68	0.55	1.67
N	5129.3	200.13	3.04	9.79	11	501	0.66	1.491	0.49	1.61
N+100	9416.1	226.04	3.33	11.61	11	601	0.59	1.33	0.44	1.56

Table 2. Correlations between species diversity with selected descriptive statistics, variable of species diversity indices and inter-species diversity indices

Index	Descriptive statistics				Variable (no. of ...)		Inter-diversity indices			
	Variance	CoefVar	Skewness	Kurtosis	Species	Individuals	Simpson (1-D)	Shannon	Menhinick	Margalef
Simpson (1-D)	-0.978*	-0.998*	-0.969*	-0.969*	0.003	-0.999*		0.994*	0.381	0.115
Shannon	-0.965*	-0.993*	-0.970*	-0.970*	0.110	-0.991*	0.994*		0.478	0.221
Menhinick	-0.369	-0.376	-0.375	-0.370	0.926*	-0.377	0.381	0.478		0.962*
Margalef	-0.108	-0.110	-0.119	-0.114	0.994*	-0.111	0.115	0.221	0.962*	

Note: *High correlation

Table 3. Assessment criteria of the best species diversity indices

Assessment criteria	Simpson	Shannon	Menhinick	Margalef
Sensitivity to the number of species at equal the number of individuals	Not Passed	Not Passed	Not Passed	Passed
Insensitivity to the number of individuals at equal the number of species	Not Passed	Not Passed	Not Passed	Passed
Low correlation with variance	Not Passed	Not Passed	Passed	Passed
Low correlation with coefficient of variation	Not Passed	Not Passed	Passed	Passed
Low correlation with skewness	Not Passed	Not Passed	Passed	Passed
Low correlation with kurtosis	Not Passed	Not Passed	Passed	Passed
High correlation with the number of species	Not Passed	Not Passed	Passed	Passed
Low correlation with the number of individuals	Not Passed	Not Passed	Passed	Passed
Good correlation with similar indices	Passed	Passed	Passed	Passed
Score	1 Passed 8 Not Passed	1 Passed 8 Not Passed	7 Passed 2 Not Passed	9 Passed 0 Not Passed

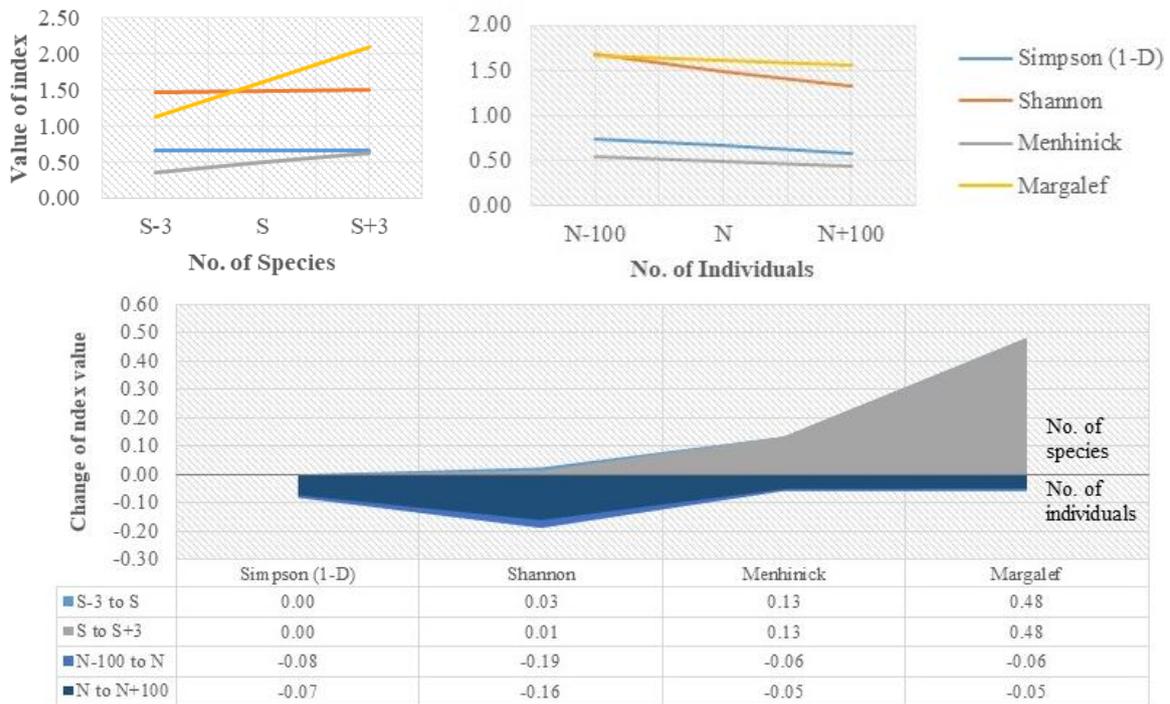


Figure 2. Result of simulation tests for species diversity indices based on mangrove community data. A. Value of index changes based on the number of species simulation, B. Value of index changes based on the number of individuals simulation, C. Amount of value changes on each diversity indices

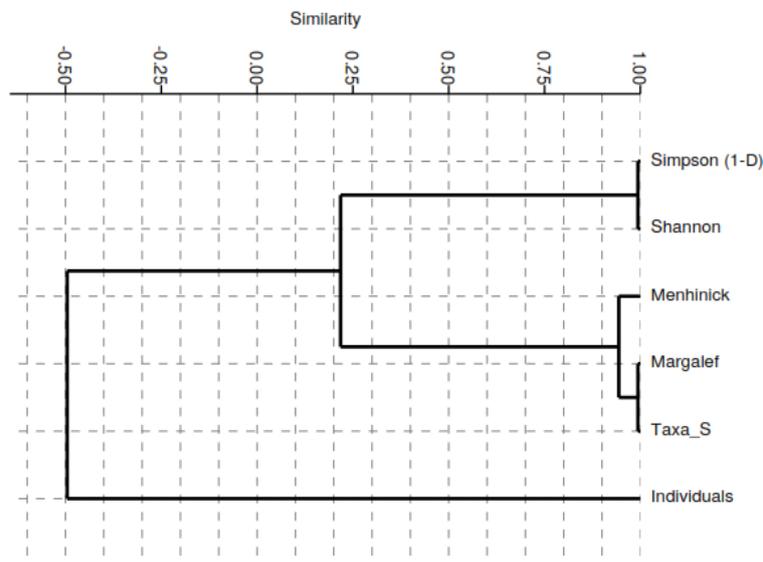


Figure 3. Cluster analysis of species diversity indices

Discussion

Non-parametric indices should not correlate to a high degree with some basic descriptive statistics characterizing data variability and normality markers (Heip and Engels 1974; Hubalek 2000). For example, increased variance sample and normality marker affected Simpson and Shannon indices significantly, but it didn't with Menhinick and Margalef Indices. Similar variance and normality marker couldn't affect Simpson and Shannon indices

significantly, but they were significant to Menhinick and Margalef Indices. The species diversity indices should deviate from normal distribution as randomized individuals are sampled. According to Hopkins et al. (2018), non-parametric tests do not rely on assumptions about the shape or parameters of the underlying population distribution, and are known to be distribution-free (Orcan 2020). The use of skewness and kurtosis values to check normality is common in practice (Blanca et al. 2013). As well as the

sample variance, standard deviation, standard error, and coefficient of variation are among the most frequently used statistics used to assess the diversity of communities (Thukral et al. 2019).

The index variability showed Simpson and Shannon's indices were relatively low, while Menhinick and Margalef Indices were high. Daly et al. (2018) suggest the variability of index value to be high but not overestimates. According to Heip and Engels (1974), the better the variability of the index, the poorer its conformity with the total population or its statistical performance with regard to normality. Nevertheless, Garcia et al. (2015) do not recommend the high variability of the index for ecoregion diversity or exceeding 50 ha sample or species with high range areas. It was overestimating and must truly consider the number of individuals.

Species diversity indices must correlate with either one of the variables or variables such as the number of species or individuals. An increase in the number of species is followed by an increase in the number of individuals, while an increasing number of species may not always follow an increase in the number of individuals. The number of species and individuals are fundamentally bonded to each other (Morris et al. 2014). The diversity of communities varies between those with an equal number of species with an unequal abundance of individuals and those with equal individual abundance but an unequal number of species. This confirms that species diversity measures have varying values caused by the number of species and individuals. Thus, a characteristic community like a mangrove community may get different values of the index, which must be defined conceptually and statistically (Daly et al. 2018). Four species diversity resulted in different values and that correlate to their index variables characteristics such as Margalef and Menhinick indices correlated to the number of species while Simpson and Shannon indices to the number of individuals. Mangrove communities can only grow, develop, and survive in the latitudinal range of tidal areas (Istomo et al. 2020) with limited species diversity and relatively clumped. Thus, the Margalef index was suitable for the mangrove community as conceptually and statistically, it could accommodate limited species and reduce the clumping of individuals.

Based on the simulation test result, we knew the four indices had different characteristics. Simpson and Shannon's indices were responsive to the number of individuals changes, while the Menhinick and Margalef ones to the number of species changes. Meaning that heterogeneity corresponds to the number of individuals and species richness corresponds to the number of species (Magurran 2004). Hubalek (2000) further asserted that the Simpson index is a measure of dominance that gives weightage to dominant species, Shannon index gives weightage to dominant and rare species, while Margalef and Menhinick index gives weightage to the number of species. In this study, increase and decrease of the number of rare species didn't make Simpson and Shannon change significantly, but increase and decrease of the individuals of dominant species made it significant. It's true to argue that dominant species influence the Simpson index and the

chances of species similarity in a community so high dominance or chances of two individuals in the same species indicate low species diversity (Simpson 1949). The same arguments by Daly et al. (2018) indicated that the Shannon index is insensitive to rare species and highly biased on a small sample size (Konopiński 2020). It is reliable in measuring species abundance with individual distribution dominated by common species (Magurran 2004). Shannon index measures the average degree of uncertainty in predicting where individual species chosen at random will belong, so the increase in value of individuals among the species becomes even (Kim et al. 2017). However, in some studies, the Shannon index showed less consistency (Garcia et al. 2015) for being sensitive to rare or dominant species or neither of them (Magurran 2004; Moris et al. 2014; Daly et al. 2018; Konopiński 2021). It is important because the mangrove community has major and minor mangrove species that would be affected by abundance-based criteria such as dominance and rarity. However, Margalef and Menhinick indices do not truly consider those criteria (Magurran 2004).

Margalef and Menhinick indices were based on the distribution of individuals which have a definite conformity relationship between the total number of species and the total number of individuals like geometric progression rule (Margalef 1958; Menhinick 1964). In this study, indices' responses to the variables of the index showed it. The change in the value of the Margalef index was higher than the Menhinick index value, as stated by Margalef (1958) and Magurran (2004). The Menhinick index was underestimated, as may be indicated by the rise of rare species which had a small number of individuals. Although the Menhinick index is unbiased to sample size (Tinio and Sebal 2021), the index is low responsive to rare species. That was contradictory with Margalef that had high value caused by the number of species. According to Magurran (2004) and Goudarzian and Erfanifard (2017), that is namely biased toward rare species. In this study, the bias of the Margalef index was the identity of mangrove species that have a small number of species. It should be sensitive. Nevertheless, the value of the Menhinick and Margalef indices are not affected by low or high abundance and what mattered was just how many species were there in those diversity indices formulas (Magurran 2004),

The characteristics response for the variables made the species diversity clustered with similar indices. The result was quite different from Kumar et al. (2017) in which the four species diversity indices are in good consonance with each other. But this result was the same as that of Jintun (1999) who stated that Shannon and Simpson's indices have a good inter-relationship but not with Menhinick and Margalef indices, although the two wealth indices are strongly interconnected (Mirzaie et al. 2013). According to Menhinick (1964), the Menhinick index is a result of the division of the total number of species with the reduction of the total individual using a square root. The square root has a lower variation, thus the index value is not easily changed suddenly. The problem this index looked at was the small number of species in this case. It made the Menhinick

index unchanged significantly and difficult to interpret. Kanieski et al. (2018) stated that the Margalef index obtained is influenced by the sample size taken, while the Menhinick index was not significantly affected by the sample size. In line with opinion of Magurran (2004) who stated that there is a sign of the influence of sample size on Margalef index values, although Margalef (1958) justified its index to be free from the influence of sample size, while Menhinick didn't (Magurran 2004).

Different indices indeed allow quantifying different facets, mainly species number, evenness, or more complex variations considering taxonomic, phylogenetic, and/or functional differences between species (Meynard et al. 2011; Pavoine 2012; Granger et al. 2015). Menhinick, Shannon, and Simpson (1-D) indices are good bird and copepod taxa measures in various communities or locations (Heip and Engels 1974; Hubalek 2000; Goudarzian and Evanirfad 2017; Konopiński 2020; Tinio and Sebal 2021). Even According to Garcia et al. (2015), the Simpson Index (1-D) is the most useful to define which regions have a greater diversity of ecosystems compared to them. Thus, current study results didn't mean that the Menhinick, Shannon, and Simpson (1-D) indices were a poor measure but they were good in terms of their respective strengths based on taxa or ecological characteristics of the communities.

In conclusion from the present study, Margalef index was found to be the best index for species diversity measurement in the mangrove community rather than Shannon, Simpson, and Menhinick indices. The index showed low correlation with sample variance and normality markers as the identity of non-parametric statistics. In the variables of an index, the Margalef index had a good correlation with the number of species, but there it was not correlated with the number of individuals. It was evidenced with the index that is sensitive to the number of species at the equal number of individuals but insensitive to the number of individuals at the same number of species. It was suitable with species of mangrove community which had limited number of species but had many clumped individuals. The index also correlates with a similar index such as the Menhinick index. Thus, we recommend the Margalef index for measuring the species diversity of the mangrove community. It can be used for the monitoring and evaluation of the biodiversity assessment for the mangrove community. The assessment should not be using several indices that have a similar meaning, ecologists called species richness and heterogeneity. Those indices mean higher value of indices indicated the high species diversity too. Nevertheless, some ecologists recommend combining it with evenness as a typical abundance that can reflect aspects of diversity in a community. Both of them had an inconsistent relationship (Su 2018), even not correlated (Soininen 2012).

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